

MERCHANT PRE-APPLICATION

Please complete all sections. Information is kept strictly confidential and used only to prepare your quote.

1 DBA INFORMATION

DBA Name (Doing Business As)

Street Address

City

State

Zip Code

Phone Number

Fax

Email Address

Website

2 LEGAL INFORMATION

Legal Business Name

Federal Tax ID (EIN)

Number of Employees

Business Start Date

3 SALES INFORMATION

Visa / MC Monthly Sales Volume

Average Ticket Amount

Accept American Express?

4 PERSONAL / OWNER INFORMATION

■ Required for underwriting. Information is encrypted and never shared with third parties.

Full Legal Name

Home / Mailing Address

City

State

Zip Code

Social Security Number

Date of Birth

Driver's License # / Exp.

Home Phone

5 BANKING INFORMATION

Bank Name

Routing Number

Account Number

6 TERMINAL / POS INFORMATION

Current Terminal or POS Software

Number of Terminals / Locations